

**LCTH CORPORATION BERHAD**  
(Company No: 633871-A)

**CONDENSED CONSOLIDATED INCOME STATEMENTS**  
**FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2006**

	Note	3 months ended		6 months ended	
		30.6.06 RM'000	30.6.05 RM'000	30.6.06 RM'000	30.6.05 RM'000
Revenue	B1	68,127	72,201	143,501	133,006
Cost of sales		(56,819)	(57,876)	(120,358)	(105,937)
<b>Gross profit</b>		<u>11,308</u>	<u>14,325</u>	<u>23,143</u>	<u>27,069</u>
Other income		530	804	1,016	1,760
Administrative expenses		(3,425)	(3,297)	(6,833)	(5,429)
Selling and marketing expenses		(425)	(538)	(970)	(1,049)
Finance costs		(2)	(8)	(4)	(15)
<b>Profit before taxation</b>	B2	<u>7,986</u>	<u>11,286</u>	<u>16,352</u>	<u>22,336</u>
Income tax expense	B5	<u>(1,220)</u>	<u>(1,896)</u>	<u>(1,794)</u>	<u>(3,794)</u>
<b>Profit for the period</b>		<u><u>6,766</u></u>	<u><u>9,390</u></u>	<u><u>14,558</u></u>	<u><u>18,542</u></u>
Earnings per share					
- basic (sen)	B12	<u>1.13</u>	<u>1.57</u>	<u>2.43</u>	<u>3.09</u>
- diluted (sen)		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

The unaudited Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

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**CONDENSED CONSOLIDATED BALANCE SHEET**  
**AS AT 30 JUNE 2006**

	Note	As at <b>30.6.06</b> RM'000	As at <b>31.12.05</b> RM'000
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
Property, plant and equipment		170,376	172,962
<b>Current Assets</b>			
Inventories		31,752	33,711
Trade receivables		53,615	70,751
Other receivables		4,743	2,118
Amounts due from holding companies		1,087	681
Amounts due from related companies		81	83
Tax recoverable		7,867	8,713
Cash and cash equivalents		78,000	85,827
		<u>177,145</u>	<u>201,884</u>
<b>TOTAL ASSETS</b>		<u><u>347,521</u></u>	<u><u>374,846</u></u>
<b>EQUITY AND LIABILITIES</b>			
Share capital		120,000	120,000
Share premium		121,911	121,911
Retained earnings		34,235	41,278
<b>Total equity</b>		<u>276,146</u>	<u>283,189</u>
<b>Non-Current Liabilities</b>			
Hire purchase payables		50	50
Deferred tax liabilities		13,318	12,425
		<u>13,368</u>	<u>12,475</u>
<b>Current Liabilities</b>			
Trade payables		31,293	45,849
Other payables		24,670	27,160
Hire purchase payables		13	25
Amounts due to holding companies		1,635	6,122
Amounts due to related companies		365	26
Tax payable		31	-
Dividends payable		-	-
		<u>58,007</u>	<u>79,182</u>
<b>Total liabilities</b>		<u>71,375</u>	<u>91,657</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u><u>347,521</u></u>	<u><u>374,846</u></u>
Net Assets Per Share (RM)		<u>0.46</u>	<u>0.47</u>

The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2006**

	Note	Share Capital RM'000	Non- Distributable Share Premium RM'000	Distributable Retained Earnings RM'000	Total RM'000
<b>At 1 January 2005</b>		120,000	121,911	46,263	288,174
Profit for the period		-	-	18,542	18,542
Dividends		-	-	(30,240)	(30,240)
<b>At 30 June 2005</b>		<u>120,000</u>	<u>121,911</u>	<u>34,565</u>	<u>276,476</u>
<b>At 1 January 2006</b>		120,000	121,911	41,277	283,188
Profit for the period		-	-	14,558	14,558
Dividends	<b>A8</b>	-	-	(21,600)	(21,600)
<b>At 30 June 2006</b>		<u>120,000</u>	<u>121,911</u>	<u>34,235</u>	<u>276,146</u>

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.

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**CONDENSED CONSOLIDATED CASH FLOW STATEMENT**  
**FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2006**

	<b>6 months ended</b>	
	<b>30.6.06</b>	<b>30.6.05</b>
	<b>RM'000</b>	<b>RM'000</b>
Net cash generated from operating activities	18,469	789
Net cash used in investing activities	(4,684)	(45,087)
Net cash used in financing activities	(21,612)	(30,351)
<b>Net decrease in cash and cash equivalents</b>	<u>(7,827)</u>	<u>(74,649)</u>
<b>Cash and cash equivalents at beginning of the financial period</b>	<u>85,827</u>	<u>168,502</u>
<b>Cash and cash equivalents at end of the financial period</b>	<u><u>78,000</u></u>	<u><u>93,853</u></u>

\* Cash and cash equivalents at the end of the financial period  
comprise the following :

Cash and bank balances	3,038	1,572
Short term investments	44,950	78,870
Repurchase agreements	29,600	13,000
Fixed deposits with licensed banks	412	411
	<u><u>78,000</u></u>	<u><u>93,853</u></u>

The unaudited Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the year ended 31 December 2005 and the accompanying explanatory notes attached to the Interim Financial Statements.